

Fill in this information to identify the case:

Debtor Name LBU Franchises CorporationUnited States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 23-34586☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

\$400.00

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Prosperity Bank Checking account 7 2 4 8 \$4,800.00

## 4. Other cash equivalents (Identify all)

4.1 \_\_\_\_\_

4.2 \_\_\_\_\_

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$5,200.00**Part 2:** Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 \_\_\_\_\_

7.2 \_\_\_\_\_

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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
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**Part 3:** Accounts receivable

10. **Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

11. **Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

_____
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**Part 4:** Investments

13. **Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

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16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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**Part 5:** Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b>				
_____	MM / DD / YYYY	_____	_____	_____
20. <b>Work in progress</b>				
_____	MM / DD / YYYY	_____	_____	_____
21. <b>Finished goods, including goods held for resale</b>				
<u>Light Bulbs and Fixtures</u>	_____	<u>\$59,671.00</u>	<u>Book Value</u>	<u>\$59,671.00</u>
	MM / DD / YYYY			
22. <b>Other inventory or supplies</b>				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

<u>\$59,671.00</u>
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24. **Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☒ Yes. Book value \$25,000.00 Valuation method Book Value Current value \$25,000.00

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
33. <b>Total of Part 6</b> Add lines 28 through 32. Copy the total to line 85.			
34. <b>Is the debtor a member of an agricultural cooperative?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. <b>Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. <b>Is a depreciation schedule available for any of the property listed in Part 6?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. <b>Has any of the property listed in Part 6 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 7:</b> Office furniture, fixtures, and equipment; and collectibles			
38. <b>Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?</b> <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			

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	<u>Office Furniture</u>	<u>unknown</u>	<u>\$2,000.00</u>
40.	<b>Office fixtures</b>		
	<u>Office Fixtures</u>	<u>unknown</u>	<u>\$1,500.00</u>
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b>		
	<u>Office Equipment</u>	<u>unknown</u>	<u>\$3,500.00</u>
42.	<b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles		
	42.1 _____	_____	_____
	42.2 _____	_____	_____
	42.3 _____	_____	_____
43.	<b>Total of Part 7</b>		<b>\$7,000.00</b>
	Add lines 39 through 42. Copy the total to line 86.		
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
<b>Part 8:</b> Machinery, equipment, and vehicles			
46.	<b>Does the debtor own or lease any machinery, equipment, or vehicles?</b>		
	<input checked="" type="checkbox"/> No. Go to Part 9.		
	<input type="checkbox"/> Yes. Fill in the information below.		
	<b>General description</b>	<b>Net book value of debtor's interest</b>	<b>Valuation method used for current value</b>
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	<b>Current value of debtor's interest</b>
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>		
	47.1 _____	_____	_____
	47.2 _____	_____	_____
	47.3 _____	_____	_____
	47.4 _____	_____	_____
48.	<b>Watercraft, trailers, motors, and related accessories</b> <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
	48.1 _____	_____	_____
	48.2 _____	_____	_____

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49. **Aircraft and accessories**

49.1 \_\_\_\_\_

49.2 \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

_____
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9:** Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

**Description and location of property**  
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

55.1 <u>1203 Westheimer Rd Houston, TX 77006-2737</u>	<u>Lease</u>	<u>unknown</u>	<u>_____</u>	<u>\$118,800.00</u>
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56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

<u>\$118,800.00</u>
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57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 10:** Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes. Fill in the information below.



Debtor LBU Franchises Corporation

Name

Case number (if known) 23-3458672. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. **Interests in insurance policies or annuities**

_____	_____
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

**Potential Claims Related to Pre-Petition Relationship with G and G Funding, Highland Hill Capital, and Trident Funding**

unknownNature of claim Business TortsAmount requested unknown75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____	_____
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Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

_____	_____
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

_____	_____
_____	_____

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

_____
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes



Debtor **LBU Franchises Corporation**

Name

Case number (if known) **23-34586****Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<u>\$5,200.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u></u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u></u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u></u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$59,671.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u></u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$7,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u></u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		<u>\$118,800.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>unknown</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>unknown</u>	
91. <b>Total.</b> <i>Add lines 80 through 90 for each column.....</i> 91a.	<u>\$71,871.00</u>	+ 91b. <u>\$118,800.00</u>
92. <b>Total of all property on Schedule A/B.</b> <i>Lines 91a + 91b = 92. ....</i>		<u>\$190,671.00</u>

Fill in this information to identify the case:

Debtor name LBU Franchises CorporationUnited States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 23-34586☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

## 2.1 Creditor's name

Harris County Tax Assessor-Collector

## Creditor's mailing address

PO Box 3547Houston, TX 77253

## Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

## Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Specify each creditor, including this creditor, and its relative priority.

See continuation page.

## Describe debtor's property that is subject to a lien

1203 Westheimer Rd Houston, TX 77006-2737, Light Bulbs and Fixtures, Office Fixtures, Office Furniture, Office Equipment

## Describe the lien

Tax Lien

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$9,307.09\$185,471.00

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$621,492.45

Debtor LBU Franchises Corporation  
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Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
<b>2.2</b> Creditor's name	Describe debtor's property that is subject to a lien		
<u>Internal Revenue Service</u>		<u>\$114,846.56</u>	<u>\$185,471.00</u>
Creditor's mailing address	<u>1203 Westheimer Rd Houston, TX 77006-2737.</u>		
<u>PO Box 7346</u>	<u>Light Bulbs and Fixtures, Office Fixtures, Office Furniture, Office Equipment</u>		
<u>Philadelphia, PA 19101</u>	Describe the lien		
Creditor's email address, if known	<u>Tax Lien</u>		
Date debt was incurred	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor LBU Franchises Corporation  
NameCase number (if known) 23-34586**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.3 Creditor's name**U.S. Small Business Administration**Creditor's mailing address**409 3rd St SwWashington, DC 20416-0011**Creditor's email address, if known****Date debt was  
incurred** 04/30/2022**Last 4 digits of  
account  
number** 7 4 0 9**Do multiple creditors have an interest  
in the same property?**☐ No☒ Yes. Have you already specified the  
relative priority?☒ No. Specify each creditor, including  
this creditor, and its relative  
priority.**See continuation page.**☐ Yes. The relative priority of creditors  
is specified on lines \_\_\_\_\_**Describe debtor's property that is subject to a  
lien**Lightbulbs, 1203 Westheimer Rd Houston, TX  
77006-2737, Light Bulbs and Fixtures, Office  
Fixtures, Office Furniture, Office Equipment**Describe the lien**Loan**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed\$497,338.80\$185,471.00

Debtor LBU Franchises Corporation  
Name \_\_\_\_\_Case number (if known) 23-34586**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Harris County Tax Assessor-Collector		
Linebarger Goggan Blair & Sampson, LLP		
4828 Loop Central Dr Ste 600	Line 2. <u>1</u>	— — — —
Houston, TX 77081-1246		
U.S. Small Business Administration		
U.S. Attorney's Office		
Southern District of Texas	Line 2. <u>3</u>	— — — —
1000 Louisiana St Ste 2300		
Houston, TX 77002-5010		
U.S. Small Business Administration		
10737 Gateway Blvd W Ste 300	Line 2. <u>3</u>	— — — —
El Paso, TX 79935-4910		
	Line 2. <u>   </u>	— — — —
	Line 2. <u>   </u>	— — — —
	Line 2. <u>   </u>	— — — —
	Line 2. <u>   </u>	— — — —
	Line 2. <u>   </u>	— — — —

Fill in this information to identify the case:

Debtor name LBU Franchises Corporation

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-34586☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**Internal Revenue ServicePO Box 7346Philadelphia, PA 19101Date or dates debt was incurred  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  
\_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$0.00

Priority amount

\$0.00**2.2 Priority creditor's name and mailing address**Texas Workforce CommissionTax DepartmentPo Box 1429Spring, TX 77383-1429Date or dates debt was incurred  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  
\_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$525.80

Priority amount

\$525.80

Debtor LBU Franchises Corporation  
NameCase number (if known) 23-34586**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>BGW Properties</u> <u>1275 S Post Oak Ln Unit 1802</u> <u>Houston, TX 77056-2543</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Rent</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$12,000.00</b>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Bulbrite</u> <u>145 W Commercial Ave</u> <u>Moonachie, NJ 07074-1704</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade Debt</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$7,500.00</b>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>City of Houston</u> <u>PO Box Box 2688</u> <u>Houston, TX 77252</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Sign Permitting</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$1,968.56</b>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Cy-Fair ISD</u> <u>10494 Jones Road 106</u> <u>Houston, TX 77065</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Taxes</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>unknown</b>

Debtor LBU Franchises Corporation  
NameCase number (if known) 23-34586

## Part 2: Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Deep Roof Lighting</u> <u>Po Box 2899</u> <u>Huntingtn Sta, NY 11746-0911</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <u>\$2,100.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade Claim</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Demetrius Navarro</u> <u>9235 Katy Fwy Ste 100</u> <u>Houston, TX 77024-1519</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Fox Capital Group, LLC</u> <u>300 E 56th St 6 J</u> <u>New York, NY 10022-4136</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <u>\$28,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Merchant Cash Advance</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> <u>G and G Funding Group LLC</u> <u>57 W 57th St Fl 4</u> <u>New York, NY 10019-2827</u>  Date or dates debt was incurred _____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <u>\$50,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Merchant Cash Advance</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Debtor LBU Franchises Corporation  
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## Part 2: Additional Page

<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Highland Hill Capital LLC</u> <u>450 Fairway Dr Ste 208</u> <u>Deerfield Bch, FL 33441-1837</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$105,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Merchant Cash Advance</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b> <u>House of Troy</u> <u>902 Silver Ridge Rd</u> <u>Hyde Park, VT 05655-9396</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$2,100.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade Vendor</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Internal Revenue Service</u> <u>PO Box 7346</u> <u>Philadelphia, PA 19101</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$61,171.04</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Taxes</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Nora Lighting</u> <u>6505 Gayhart Street</u> <u>Los Angeles, CA 90040</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$1,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trade Debt</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>LBU Franchises Corporation</b>	Case number (if known)	<b>23-34586</b>
Name			

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3.13	Nonpriority creditor's name and mailing address <u>Ray Spaulding</u>     Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$20,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>RISE Association Management Group</u> <u>3131 Eastside St Ste 130</u> <u>Houston, TX 77098</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>3500</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Trident Funding</u>    Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$50,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>MCA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <u>TXU Electric Company, Inc.</u> <u>6555 Sierra Dr</u> <u>Irving, TX 75039-2479</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,900.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electricity</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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## Part 2: Additional Page

<b>3.17</b>	<b>Nonpriority creditor's name and mailing address</b> <u>United Funding Group</u> <u>1688 Meridian Ave Ste 700</u> <u>Miami Beach, FL 33139-2713</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$19,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Merchant Cash Advance</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.18</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Unlimited Capital</u> <u>2613 E 16th St</u> <u>Brooklyn, NY 11235-3805</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$17,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.19</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Vonage America LLC</u> <u>101 Crawfords Corner Rd</u> <u>Holmdel, NJ 07733-1976</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Phone</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Waste Connections US, Inc.</u> <u>3 Waterway Square Pl Ste 550</u> <u>Spring, TX 77380-3489</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Trash</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **LBU Franchises Corporation**  
NameCase number (if known) **23-34586****Part 3:** List Others to Be Notified About Unsecured Claims**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Corporation Service Company</b> <b>Po Box 2576</b> <b>Springfield, IL 62708-2576</b>	Line <u><b>3.7</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2	<b>CT Corporation System</b> <b>SPRS</b> <b>330 N Brand Blvd Ste 700</b> <b>Glendale, CA 91203-2336</b>	Line <u><b>3.7</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3	<b>G and G Funding Group LLC</b> <b>2503 Borden Ave</b> <b>Long Is City, NY 11101-4427</b>	Line <u><b>3.8</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.4	<b>Highland Hill Capital LLC</b> <b>CT Corporation System</b> <b>1200 S Pine Island Rd</b> <b>Plantation, FL 33324-4413</b>	Line <u><b>3.9</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.5	<b>Law Offices of Isaac H. Greenfield, PLLC</b> <b>2 Executive Blvd Ste 305</b> <b>Suffern, NY 10901-8219</b>	Line <u><b>3.8</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.6	<b>Lieberman &amp; Klestzick LLP</b> <b>1915 Hollywood Blvd Ste 200b</b> <b>Hollywood, FL 33020-4547</b>	Line <u><b>3.7</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.7	<b>Texas Comptroller of Public Accounts</b> <b>Po Box 13528</b> <b>Austin, TX 78711-3528</b>	Line <u><b>2.2</b></u> <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor **LBU Franchises Corporation**

Name

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**23-34586****Part 3:** Additional Page

4.8	<b>Texas Workforce Commission</b> <b>101 E 15th St # 556</b> <b>Austin, TX 78778-1442</b>	Line <b>2.2</b> <input type="checkbox"/> Not listed. Explain _____	_____
4.9	<b>TXU Electric Company, Inc.</b> <b>Capitol Corporate Services, Inc.</b> <b>206 E 9th St Ste 1300</b> <b>Austin, TX 78701-4411</b>	Line <b>3.16</b> <input type="checkbox"/> Not listed. Explain _____	_____
4.10	<b>United Funding Group</b> <b>10230 Queens Blvd Apt 5m</b> <b>Forest Hills, NY 11375-9504</b>	Line <b>3.17</b> <input type="checkbox"/> Not listed. Explain _____	_____
4.11	<b>Vonage America LLC</b> <b>Corporation Service Company</b> <b>211 E 7th St Ste 620</b> <b>Austin, TX 78701-3218</b>	Line <b>3.19</b> <input type="checkbox"/> Not listed. Explain _____	_____
4.12	<b>Waste Connections US, Inc.</b> <b>Corporation Service Company</b> <b>211 E 7th St Ste 620</b> <b>Austin, TX 78701-3218</b>	Line <b>3.20</b> <input type="checkbox"/> Not listed. Explain _____	_____

Debtor **LBU Franchises Corporation**  
NameCase number (if known) **23-34586****Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1** 5a. **\$525.80**5b. **Total claims from Part 2** 5b. **+** **\$380,239.60**5c. **Total of Parts 1 and 2** 5c. **\$380.765.40**  
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name LBU Franchises Corporation

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-34586 Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Real Estate</u>	<u>BGW Properties</u>
	State the term remaining	<u>48 months</u>	<u>1275 S Post Oak Ln Unit 1802</u>
	List the contract number of any government contract		<u>Houston, TX 77056-2543</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name LBU Franchises CorporationUnited States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (If known): 23-34586☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>David Bekker</u>	<u>1203 Westheimer Rd</u> Street  <u>Houston, TX 77006-2737</u> City State ZIP Code	<u>U.S. Small Business Administration</u>  <u>G and G Funding Group LLC</u>  <u>Internal Revenue Service</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor LBU Franchises CorporationCase number (if known) 23-34586

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name LBU Franchises Corporation

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-34586 Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$118,800.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$71,871.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$190,671.00**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$621,492.45**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$525.80**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$380,239.60**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,002,257.85

Fill in this information to identify the case:

Debtor name LBU Franchises Corporation

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 23-34586☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/06/2023  
MM/ DD/ YYYY

X 

Signature of individual signing on behalf of debtor

David Bekker  
Printed name

President  
Position or relationship to debtor